**Hong Kong Public Offering – White Form eIPO Service Provider Application Form 香港公開發售 — 白表 eIPO 服務供應商申請表格**

**Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.**

**倘 閣下為白表eIPO服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。**

# Beijing Jingneng Clean Energy Co., Limited
# 北京京能清潔能源電力股份有限公司

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

*(於中華人民共和國註冊成立的股份有限公司)*

## GLOBAL OFFERING
## 全球發售

| | | |
|---|---|---|
| **Number of Offer Shares in the Global Offering** | : | **2,357,124,000 H Shares (comprising 2,142,840,000 H Shares to be offered by the Company and 214,284,000 Sale Shares to be offered by the Selling Shareholders, subject to adjustment and the Over-allotment Option)** |
| **Number of International Offer Shares** | : | **2,121,408,000 H Shares (subject to adjustment and the Over-allotment Option)** |
| **Number of Hong Kong Offer Shares** | : | **235,716,000 H Shares (subject to adjustment)** |
| **Maximum Offer Price** | : | **HK$2.08 per H Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)** |
| **Nominal Value** | : | **RMB1.00 per H Share** |
| **Stock Code** | : | **00579** |

| | | |
|---|---|---|
| **全球發售的發售股份數目** | : | **2,357,124,000股H股(包括本公司提呈的2,142,840,000股H股及售股股東提呈的214,284,000股銷售股份，或會調整及因行使超額配股權而更改)** |
| **國際發售股份數目** | : | **2,121,408,000股H股(或會調整及因行使超額配股權而更改)** |
| **香港發售股份數目** | : | **235,716,000股H股(或會調整)** |
| **最高發售價** | : | **每股H股2.08港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費(須於申請時以港元繳足及可視乎最終定價予以退還)** |
| **面值** | : | **每股H股人民幣1.00元** |
| **股份代號** | : | **00579** |

*Please read carefully the prospectus of Beijing Jingneng Clean Energy Co., Limited (the "Company") dated June 24, 2011 (the "Prospectus") (in particular, the sections on "How to Apply for Hong Kong Offer Shares" and "Structure of the Global Offering – the Hong Kong Public Offering" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.*

*在填寫本申請表格前，請仔細閱讀北京京能清潔能源電力股份有限公司(「本公司」)於2011年6月24日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」及「全球發售的架構 — 香港公開發售」兩節)及刊於本申請表格背面的指引。除另有界定者外，本申請表格所使用的詞語與招股章程所界定者具有相同涵義。*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.*

*香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而以任何形式引致的任何損失承擔任何責任。*

*A copy of this Application Form, together with a copy of each of the **WHITE** and **YELLOW** Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix X — Documents Delivered to the Registrar of Companies and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.*

*本申請表格連同各份**白色**及**黃色**申請表格、招股章程及招股章程「附錄十 — 送呈公司註冊處及備查文件」內「送呈公司註冊處的文件」一段所列的其他文件，已遵照香港法例第32章香港公司條例第342C條的規定，於香港公司註冊處註冊。證券及期貨事務監察委員會(「證監會」)和香港公司註冊處對任何該等文件的內容概不負責。*

*The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act").*

*本申請表格所載資料，不會於或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、分發或發佈。於美國，該等資料並不構成或成為購買或認購證券的任何要約或邀請的一部分。本申請表格所述H股並無亦不會根據美國1933年證券法(經修訂)(「證券法」)登記。*

*The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.*

*除非已進行登記或已根據證券法的登記規定獲得豁免，否則將不會於美國發售或出售H股，亦將不會於美國進行證券的公開發售。*

*Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful.*

*本申請表格或招股章程的內容概不構成於提呈出售、要約購買或出售任何香港發售股份即屬違法之司法管轄區內作出有關提呈或要約，亦不得在有關司法管轄區出售任何香港發售股份。*

*The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of securities will be made in the United States.*

*除非已進行登記或已根據證券法的登記規定獲得豁免，否則將不會於美國發售或出售H股，亦將不會於美國進行證券的公開發售。*

*Your attention is drawn to the section entitled "How to Apply for Hong Kong Offer Shares – Personal Data" in the Prospectus which sets out the policies and practices of the Company and its H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance of Hong Kong (Chapter 486 of the Laws of Hong Kong).*

*閣下敬請留意招股章程「如何申請香港發售股份 — 個人資料」一節，當中載有本公司及本公司H股證券登記處有關個人資料及遵守香港個人資料(私隱)條例(香港法例第486章)的政策及慣例。*

**To:** B J C E C ., L
G (A ) L.L.C.
B AG, H K B
BOCI A L
H K

**致：** 北京京能清潔能源電力股份有限公司
高盛(亞洲)有限責任公司
瑞士銀行香港分行
中銀國際亞洲有限公司
香港包銷商

**1** G E O O F I O A B / **White Form eIPO** H K O ( ) A F A :

- **apply** H K O A F A A ;
- **enclose** H K O 1% 0.003% FC 0.005% H K E ;
- **confirm** H K O ;
- **understand** C J B H K O ;
- **authorise** C ( ) ( ) C ( ) H K O ( A F ) H ( ) A F A F ;
- **request** ;
- **request** ( ) ( ) ;
- **confirm that each underlying applicant has read** A F **agrees** ;
- **represent**, **warrant** **undertake** H K O C ( ) H K ;
- **agree** H K .

我們確認我們已( )遵照電子公開發售指引及透過銀行／股票經紀遞交白表 I O申請的運作程序以及我們就香港公開發售提供**白表eIPO**服務的所有適用法律法規(法定或其他)；及( )閱讀招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的相關申請人作出申請，我們：

- 按照招股章程及本申請表格的條款及條件，並在組織章程細則所載的各項規限下，**申請**以下數目的香港發售股份；
- **夾附**申請香港發售股份所需的全數付款(包括1% 經紀佣金、0.003% 證監會交易徵費及0.005% 香港聯交所交易費)；
- **確認**相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港發售股份，或該等相關申請人獲分配的任何較少數目的香港發售股份；
- **明白** 貴公司及聯席賬簿管理人將倚賴該等聲明及陳述，以決定是否就本申請分配任何香港發售股份；
- **授權** 貴公司將相關申請人的姓名／名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並(在符合本申請表格及招股章程所載的條款及條件的情況下)根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何H股股票，郵誤風險概由該相關申請人自行承擔；
- **要求**把任何電子退款指示發送到以單一銀行賬戶繳交申請股款的付款賬戶內；
- **要求**任何退款支票以使用多個銀行賬戶繳交申請股款的相關申請人為抬頭人；
- **確認各相關申請人已細閱**本申請表格及招股章程所載的條款、條件及申請手續，並**同意**受其約束；
- **聲明**、**保證**及**承諾**向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請香港發售股份，不會引致 貴公司須遵從香港以外任何地區的法律或法規的任何規定(不論是否具法律效力)；及
- **同意**本申請、任何對本申請的接納以及因此訂立的合同，將受香港法例規管及按其詮釋。

| | |
|---|---|
| 簽名 | D 日期 |
| N 申請人姓名 | C 身份 |

**2**

| | | |
|---|---|---|
| **We, on behalf of the underlying applicants, offer to purchase 我們(代表相關申請人)提出認購** | H H股總數 | **Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 股香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。** |

**3**

| | | | |
|---|---|---|---|
| **Total of 合共** | | **cheques 張支票** | C ( ) 支票編號 |
| **are enclosed for a total sum of 其總金額為** | **HK$** 港元 | | |

**4** BLOCK 請用正楷填寫

| | | |
|---|---|---|
| N F I O 白表 I O服務供應商名稱 | | |
| C N 中文名稱 | F I O ID 白表 I O服務供應商身份證明 | |
| N 聯絡人士姓名 | C 聯絡電話號碼 | F 傳真號碼 |
| A 地址 | **For Broker use 此欄供經紀填寫** L 申請由以下經紀遞交 B N 經紀號碼 B C 經紀印章 | |

**For bank use 此欄供銀行填寫**

# Hong Kong Public Offering – White Form eIPO Service Provider Application Form 香港公開發售 — 白表 eIPO 服務供應商申請表格

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**倘 閣下為白表eIPO 服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。**

## *GUIDE TO COMPLETING THIS APPLICATION FORM*

**References to boxes below are to the numbered boxes on the Application Form.**

*1* **Sign and date the Application Form in Box 1. Only a written signature will be accepted.**

*2* **Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.**

**An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected.**

*3* **Complete your payment details in Box 3.**

**Bank of China (Hong Kong) Nominees Limited — Beijing Clean Energy Public Offer**

*4* **Insert your details in Box 4 (using BLOCK letters).**

## *Personal Data*

**Personal Information Collection Statement**

**1. Reasons for the collection of your personal data**

**2. Purposes**

**3. Transfer of personal data**

**4. Access to and correction of personal data**

**By signing this Application Form, you agree to all of the above.**

## *填寫本申請表格的指引*

**下列號碼乃本申請表格中各欄的編號。**

申請表格一經填妥及遞交，即表明除非根據公司條例第40條須對招股章程負責的人士根據該條發出公告，免除或限制該名人士對招股章程須負的責任，否則 閣下同意不得於2011年7月8日(星期五)或之前撤回認購申請。

*1* **在申請表格欄1簽署及填上日期。只接受親筆簽名。**

簽署人的姓名／名稱及代表身份亦必須註明。

使用本申請表格申請認購香港發售股份， 閣下必須為名列於證監會公佈的白表